The use of longitudinal data to understand migration and residential mobility

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The British Household Panel Survey

- Social survey of households and families, began in 1991
- Representative sample of the whole of Britain, including the Highlands and Islands of Scotland
- Random sample drawn from Postcode Address File
- Annual interview with all those aged 16 and over and is a youth interview for 11–15 year olds
- Children born to sample members are followed
- The data are returned to ISER and used by researchers both in the UK and worldwide
- Distributed via Economic and Social Data Services at the UK Data Archive







Where we are now?

- Fourteen waves of data available for users (1991 2004)
- Just finished wave 15 fieldwork
- Around 9,000 households, 17,000 adults and 5,000 children.
- Low annual attrition, maintains representativeness
- Supported by the ESRC; current funding up to wave 18.
- Additional samples in Scotland and Wales (started 1999) and Northern Ireland (started 2001, part funded by NI Statistics and Research Agency)
- More than 1500 cumulative users, so far know about more than 1000 publications
- Well used in government funded research
- International comparative research







The core content

- A major strength of the panel repetition core measures each year
- BHPS has rather broad content:
 - demographic characteristics, residential mobility
 - education participation and qualifications
 - health and caring, including health service use and mental health
 - current employment and earnings
 - employment changes over the past year
 - socio-economic values and opinions
 - social and political participation
 - household organisation
 - income and financial behaviour







Using Panel Studies for the analysis of Migration and Residential Mobility

- BHPS interviews same sample of individuals each year, including all members of sample households
- Follows sample members as they move address and new sample members join as they are found in households with a sample member
- So, collect data on a random sample of movers (except movers from outside GB)
- Information before and after the move, so can model predictors of mobility
- Do not rely on retrospective accounts of move, such as reasons for move, and information about prior conditions







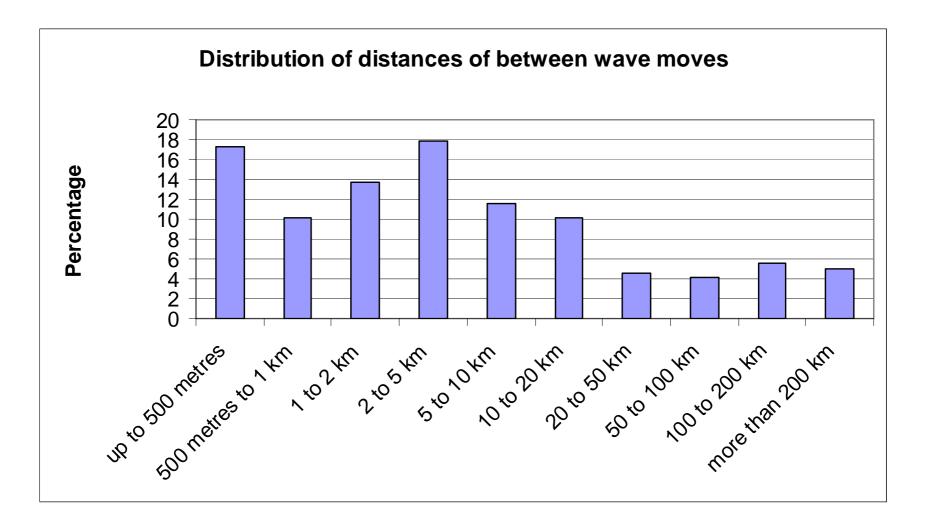
Advantages of BHPS

- Good data on distance moved have grid reference at both ends
- Good data on circumstances before move which cannot easily be measured retrospectively
 - Income, detailed household and housing circumstances
 - Preferences
- Can analyse sequences of multiple moves
- How mobility relates to household change analyse whole household move and new household formation















BHPS migration analyses – basic results

- One year migration rates comparable with Population Census
- Substantial variation in distance moved by reason and prior motivation
 - Inter-regional moves are more likely to be motivated by employment and education related preferences
 - Local moves more likely to relate to housing preferences and to reasons related to family formation
- Different household formation flows related to different types of migration
 - Whole household moves are more likely to be local
 - Children leaving the parental home are particularly likely to be making inter-regional moves







Mobile individuals and household change: % of individuals separating from and joining with other household members

| | Whether joined by new household members at Wave 2 | | Total |
|---|---|-------|---------------|
| Whether separated from Wave 1 household members | No | Yes | |
| No | 48.2% | 13.5% | 61.7% |
| Yes | 20.5% | 17.8% | 38.3% |
| Total | 68.7% | 31.3% | 100.0% (1058) |

Household fission and fusion: Census definition 'wholly moving household' comparable (69%), but only 49% same household at start and finish





Migration Preferences and Outcomes

- At each wave respondents are asked: 'If you could choose, would you stay here in your present home or would you prefer to move elsewhere?': approx. 40% prefer to move
- Different from questions about expectations and intentions, and 'seriously considering' (GHS 15%)
- Analysis of preferences and outcomes suggests:
 - Strong association with subsequent movement
 - Change in preferences among non-movers
 - Persisting core of non-movers who want to move
 - Reason for preference related to mobility probability







Social and Economic Influences on Migration

- Regression analysis of residential mobility probabilities, using prior characteristics
- For all moves, the following increase the probability of migration:
 - Youth,
 - Rented accommodation (especially private),
 - High housing density,
 - Higher income,
 - Higher education qualifications,
 - Being single, cohabiting or divorced
 - Manual worker occupations have reduced movement probability







Inter-regional moves

- These are more likely to be employment related
- For interregional moves, the following increase the probability of migration:
 - Youth,
 - Private renting,
 - High income,
 - Being a student
 - Unemployed marginally more likely to make inter-regional moves
 - Other potential influences still being investigated –
 differences in house prices and employment opportunities







Factors Influencing Preferences to Move

- The following factors increase the probability of wanting to move:
 - Youth
 - Council tenant
 - Unemployed
 - Housing density
 - Cohabitation
- The following factors reduce this probability
 - Duration at the address
 - Number of children
 - Strength of local friendship network







Factors influencing migration, contrasting those preferring to move with those not

- Factors influencing those preferring to move are similar to those for all movers, except:
 - age and marital status effects are weaker
 - education and class effects are stronger those with more resources more able to realise their preferences
- A narrower range of factors influences movement of those without a prior preference
 - Strong youth, tenure and marital status effects
 - Weaker income and density effects
 - No effects of class or education
- Move without prior preference more likely to be result of random shocks
- Preferences of other household members are also important







Returns to migration

- Income consequences of migration and residential mobility are complex
- Overall there is a growth in individual labour income, but this is stronger for local moves suggesting reverse causality for these moves: earnings increase leading to search for better housing
- Inter-regional movers tend to experiences falls in household income in year following move, but higher growth in subsequent years significant time dimension in returns to migration value of multiple year panel follow-up
- Evidence that 'tied' movers (e.g. partners of head of household) experience short term income falls.





Limitations and other opportunities

- BHPS sample size is currently relatively small therefore, difficult to do area-specific analyses (e.g. separate analyses for regions)
 - Also relatively small numbers of inter-regional moves
- No data on moves into UK
- Opportunities from other modelling e.g. estimate predicted durations before move of different types of household
- Can do some analyses by area characteristics of origin and destination (e.g. neighbourhood type)







The future: expanding the sample size

- ESRC has obtained funds to develop a larger panel sample size to build on success of BHPS
- Maintain the existing panel as part of extended panel to yield research benefits of long term continuity
- Enhancement to permit more precise estimates for smaller sub-groups, or individuals characterised by relatively rare combinations of characteristics
- Larger sample size implies more life events per year
- Better regional and other sub-national estimates
- Wide range of other potential 'small' groups, e.g. sub-groups of lone parents, inter-regional migrants
- Increasing opportunities for the study of migration





